**Long Term Care Representative Payee Form**

Re: **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Individual’s Name**

The person named above has been referred for placement in one of San Diego County’s Long-Term Care facilities. For IMD (Institution for Mental Diseases), STP (Specialized Treatment Program) or Specialized Residential Treatment (Licensed as an Adult Residential Facility) placement funded by the County of San Diego, the agreement of person managing the individual’s finances is required.

These placements are not free of charge. Each individual must receive the “independent living rate” for his/her Social Security Disability and/or Supplemental Security Income. The payee must report the placement to Social Security Administration to ensure that the correct amount of income is received.

$50.00 (Fifty dollars) per month is to be used for personal needs during the individual’s stay at the facility. The amount of the independent living rate minus the $50.00 must be used to pay for a share of cost towards the person’s room and board and must be paid directly to the facility. The facility’s contract with San Diego County requires that the facility collect this money and Social Security pays the individual the “independent living rate” in order to pay the facility. Please be advised that a referral for LTC treatment cannot be made until this form is completed.

**Acknowledgement and Agreement**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Name (Print)**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Relationship**

Payee Contact Information:

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Phone Number**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Address**

I acknowledge that I understand the information provided above and have been given a copy of this document. I agree to pay the share of cost on behalf of the individual for as long as I am the payee.

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Signature**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Date**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Witness Name (Print)**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Signature**